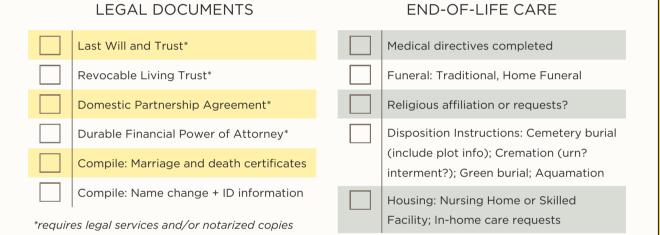


EOL BASICS CHECKLIST

End-of-life planning can feel like an amorphous task. We created this checklist to give you a big picture view of what you need to get your EOL ducks in a row. This isn't a fully comprehensive list, but will give you a great foundation for having your wishes outlined.

The checklists here on page 1 delineate different documents under each category. We recommend you keep these documents together in a physical file box, and even better to keep digital copies together on your desktop for easy access.



MEDICAL DIRECTIVES

DNR and POLST (Do Not Resuscitate)
Living Will/Medical Advance Directive (is it filed at your preferred hospital?)*
Health care proxy / power of attorney*
Organ or tissue donor status

*may require legal services and/or notarized copies



These instructions should include both what happens when you outlive a pet and what happens when your pet outlives you.



EOL BASICS CHECKLIST

The checklists here on page 2 (labeled "list") delineate subcategories of helpful lists. We recommend making one Word doc with each of these four lists as a new section. Saving it directly to your desktop makes it easy for others to find, bonus points for emailing it to those who need to be in the know. When in doubt, err on the side of too much info.

LIST OF CONTACTS/IMPORTANT INFO

Your full name + Birthdate + Social
Security #Family: Members + Contact Info +
Birthdates (helpful: social security #'s)Work: Boss, HR, Clients, CustomersMoney: Financial Advisor, Tax Preparer,
DebtorsLegal: Attorney, Power of AttorneyMedical: Primary Care, Full Care teamCare: Hairdresser, Wellness PractitionersSchool: Institution, Teachers, AdvisorReligion/Spirituality: Organization NameLife: Communities or other groups,

LIST OF ONLINE + DIGITAL ASSETS

Passwords/Logins (pw manager, spreadsheet)
Social Media Accounts
Website (Hosting and domains)
Resale Shops (i.e. eBay, Poshmark, RealReal)
Email accounts + logins
Google Drive, Dropbox, iCloud, cloud storage
Photo storage (accounts + external drives)
Subscriptions and Memberships
Mileage + Travel accounts / points

LIST OF INSURANCE POLICIES

Closest Friends + Contact Info

LIST OF ASSETS

Life insurance	Real Estate Debts + Income: Mortgages,	
Car insurance	Schedule K's, Rentals	
Renter's / Homeowner's insurance	Real Estate: Landlord/Rental Company	
Business insurance	Banking: Credit cards, Pension/401(k), crypto, Accounts: savings / checking /	
Other insurance policies	investment	
	Cars / Vehicles / Boats	
	Possessions: Family heirlooms + Important Mementos	